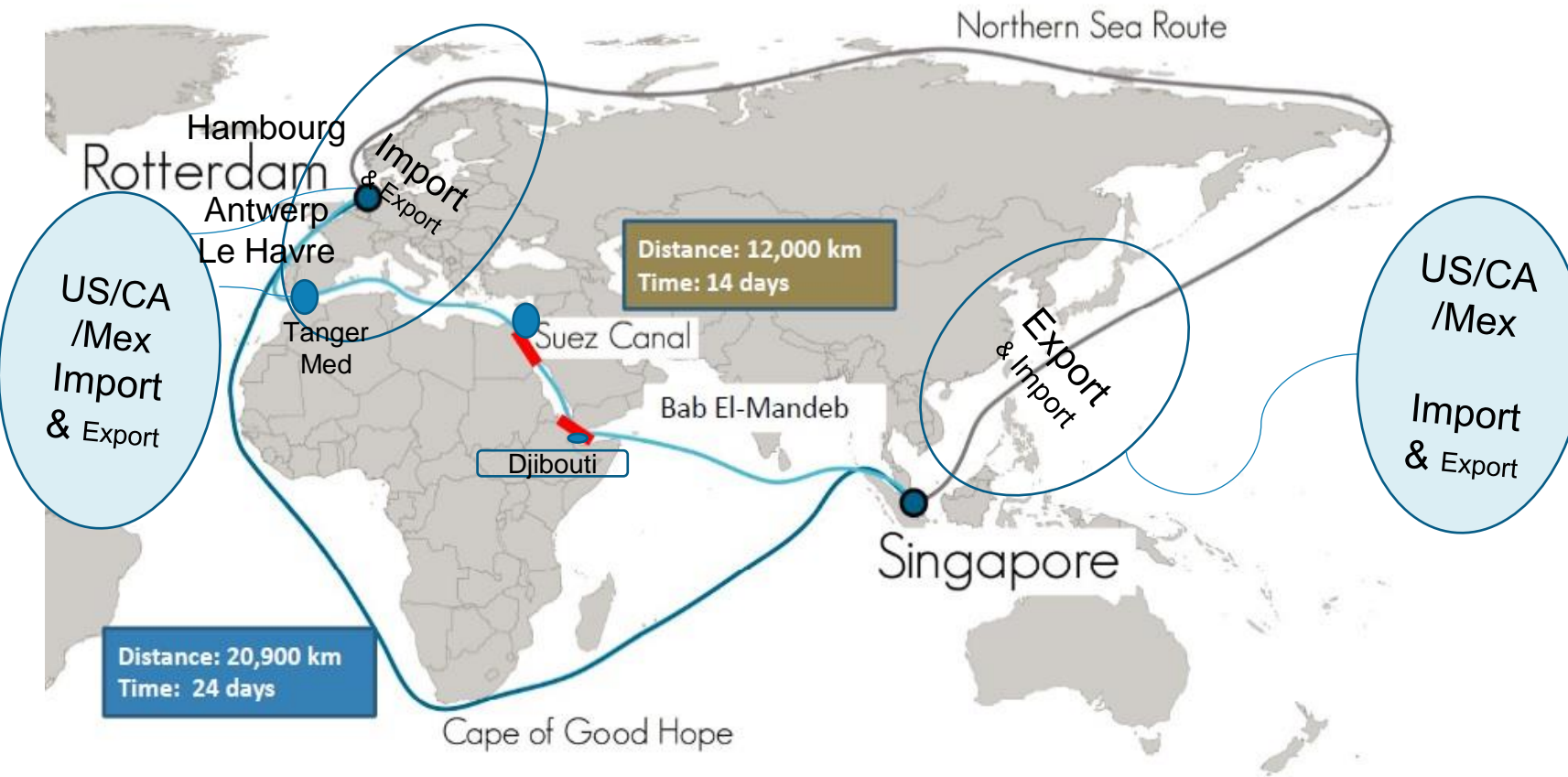


# SGTD Doraleh Container Terminal - STRATEGIC LOCATION

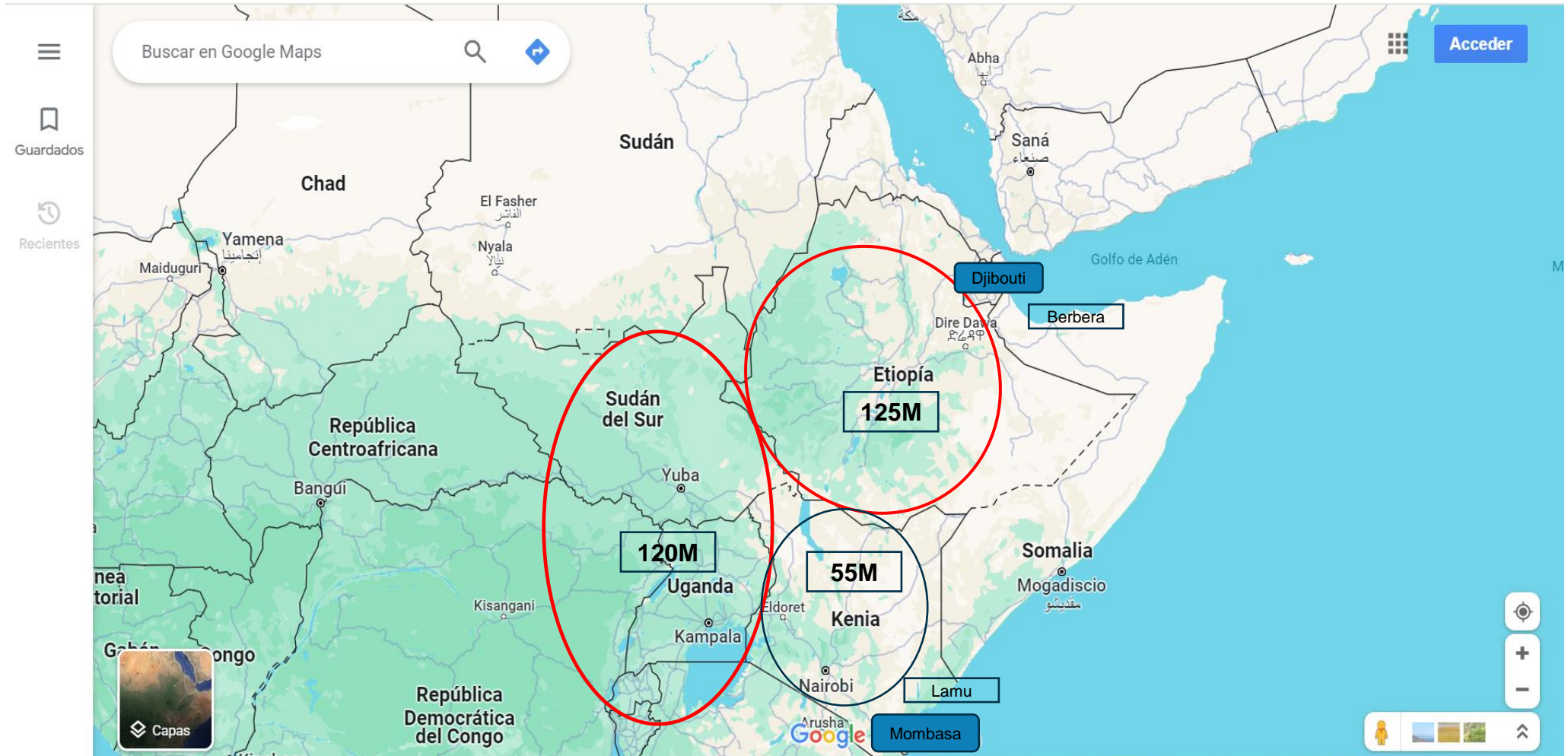
## THE SUEZ CANAL ROUTE, A VITAL SHORTCUT FOR THE GLOBAL TRADE



- Djibouti, the Gateway of the Red Sea to/from Asia
- Djibouti, minimal Sea Lane Deviation for the Red Sea and Indian Ocean Services
- Djibouti, ultimate choice for larger vessels call before entering to Bab El-Mandeb.
- Safest harbour in the Region for all crew nationalities & for all flag vessels



# Investing in Ports and Connectivity – 2 ports for 7 countries with 200M population!



landlocked countries & regions

Ports currently serving landlocked countries

Djibouti & Mombasa

Ports aiming to serve landlocked countries

Berbera & Lamu



- Port & Logistics investments boost economy growth. 2005/2019 (15 years): ETH/Djib Invest in Ports & Logs (10G\$), GDP growth: X 7 times!
- Port development; job creation in number, qualified and sustainable
- Development of free zones and corridors activities
- Encourage the infrastructure development, along the corridor
- Increase hinterland Export competitiveness
- Limitation of the freight and handling cost of Import for local and hinterland business
- Facilitate the regional economic integration: exemple of Djibouti / Ethiopia (Port, Telecom, Water, Power...)
- Idem at Mombasa Port / Uganda, Kenya development



- Performant ports with good connectivity = inflation limiting factor / Import – competitive factor / Export
- Support of local business (including informal sector...), regional trade



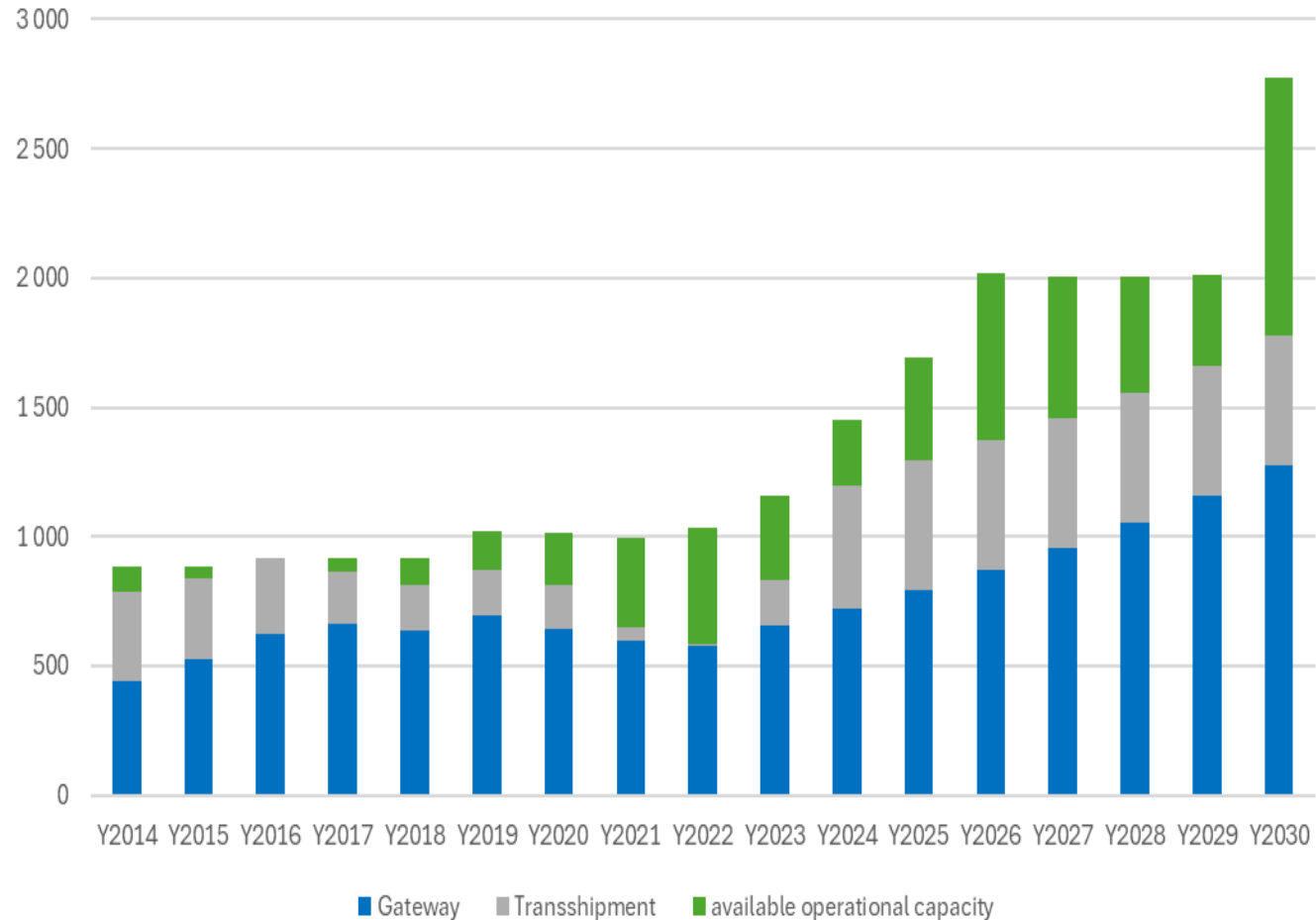






# SGTD Doraleh Terminal – Important volume capacity investment commitment to cope with the growth of the dynamic Hinterland market (+10%) and to increase the Transshipment capacity

Gateway, Transshipment & remaining operational capacity (k Teu)



# SGTD

SOCIETE DE GESTION DU TERMINAL  
A CONTENEURS DE DORALEH

THE SUEZ CANAL ROUTE, A  
VITAL SHORTCUT FOR THE  
GLOBAL TRADE



## Strategic location

- Gateway to East Africa and at the intersection of main maritime routes
- Minimal sea lane deviation for the Red Sea and Indian Ocean services
- Ultimate port of choice for larger vessels call before entering to Bab El-Mandeb
- Gateway Terminal to Ethiopia and soon beyond after the connection Ethiopia / S.Sudan & Uganda

## International standards infrastructures & operations

- Most efficient Terminal in East Africa
- Certified ISO 28000, ISO 9001, ISO 14001, ISO 45001
- Direct Rail services to Ethiopia
- Modern handling equipment

## Business friendly environment

- Secured and safe corridor
- Stable banking system

Major Assets





# SGTD

## The Regional Trade Enabler

Access to the Ethiopian market by road, air and rail

Construction of a railway of 810 km connected to Ethiopia

The shortest and safest corridor in the region

Minimum deviation from the main sea route

12 weekly services

The world's top 10 shipping lines call at SGTD

Exceptional connectivity compared to regional competitors

More than 90 freight forwarders

The 3 global maritime alliances that handle 95% of the world container traffic call at SGTD

Ethiopia and Djibouti established together a single custom control to reduce the transit time at the border

# MAIN GATEWAY

## To Ethiopia already & beyond soon!



# SGTD Doralah Terminal : INVESTMENT IN ETHIO-DJIBOUTI CORRIDOR TO CONSOLIDATE ETHIOPIA MARKET AND TO SERVE SOUTH THE GREAT LACS REGIONS.



Hub dry ports

Current capacity (2024):  
 Quay: 1050m/ draft: -18/-20m  
 STS: 12  
 RTG: 28  
 Vol capacity: 1500k TEU

+Project capacity  
 Quay: +550m/ draft: -18/-20m  
 Yard: 15ha  
 STS: +4  
 RTG: +12  
 Vol capacity: +1000k TEU



# SGTD Doraleh Terminal – 4 main ports to develop the East Africa Market Connectivity

